**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2021**

**Subject:** Tap Issue

**(ABSA BANK LIMITED – “ASN580”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 23 April 2021.

**INSTRUMENT TYPE: CREDIT-LINKED**

**Tap Amount** R70,000,000

**Total Amount Following Tap Issue** R 140,000,000

**Bond Code** ASN580

**Nominal Issued** R 70,000,000

**Issue Price** 100.53518840%

**Coupon** 5.492% (3 Month JIBAR as at 03 Mar 2021 of 3.642% plus 185bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 February 2023

**Books Close Date** 05 March, 05 June, 05 September, 05 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** by 17:00 on 04 March, 04 June, 04 September, 04 December

**Issue Date** 23 April 2021

**Date Convention** Following

**Interest Commencement Date** 15 March 2021

**First Interest Payment Date** 15 June 2021

**ISIN No.** ZAG000174533

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000